



MOF NEWS

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SME D Bank's inaugural Bond via e-Bidding

On May 8th, 2019, the Ministry of Finance, the Small and Medium Enterprise Development Bank of Thailand (SME D Bank) and the Bank of Thailand (BOT) have signed a Memorandum of Agreement (MOU) to develop SME D Bank bond issuances through the electronic bidding (e-Bidding) platform as part of SOEs funding strategies.

The SOEs e-Bidding platform has been developed in consistent with the platform used for Government Bond issuances. This platform achieves the goal in promoting innovation and digital networks to improve processes. Furthermore, it leads to expansion of investor base and response to funding need of SME D Bank in order to support small and medium industries.

In FY2019, SME D Bank plans to issue bond not exceeding 21,000 million baht through the e-Bidding platform. The SME D Bank bond issuances will start in May and June 2019 for 3 and 5 year-bonds and these bonds will continually be re-opened later on. The details of SME D Bank e-Bidding schedule are as follows.

Description	SME231A	SME252A
Amount (million baht)	Not exceeding 3,000	Not exceeding 5,000
Tenor	3 years 8 months	5 years 8 months
Bidding Date	Monday, 27 th May 2019	Monday, 17 th June 2019
Coupon	Announced 2 days in advance before bidding date	
Guarantor	Ministry of Finance (MOF Standard Guarantee Agreement)	

The SME D Bank bond issuances will be announced on quarterly SOEs borrowing schedule on the Public Debt Management Office (PDMO)'s website at least 1 week prior to the relevant quarter. PDMO would like to thank you in advance for your participation and look forward to receiving your support. For any queries please contact 02-265-8050 ext. 5405.