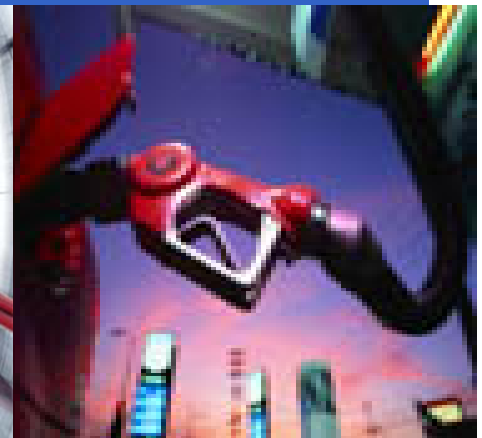
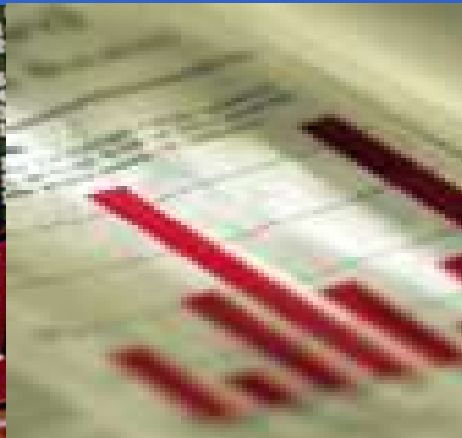
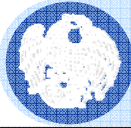




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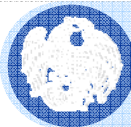


# Thailand Economic Indicator (Consumption)

Growth rate (YOY)	2006					2007						
	YR	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	9 mnts
<b>Real Private Consumption</b>	<b>3.1</b>	<b>3.9</b>	<b>3.3</b>	<b>2.8</b>	<b>2.5</b>	<b>1.3</b>	<b>0.9</b>	<b>Dec</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>Dec</b>
<b>Private Consumption Indicator</b>												
➤ Value added tax	7.1	12.8	14.2	10.4	7.2	4.5	1.3	3.5	1.9	4.9	3.6	3.1
➤ Real Value added tax	6.8	6.9	8.3	6.8	5.3	3.3	0.7	3.1	1.8	5.0	2.4	2.4
➤ No of Passenger car sales	1.9	5.2	2.5	8.9	-6.3	-15.6	-7.9	2.3	4.7	4.7	-2.1	-7.1
➤ No of Motorcycle sales	-2.0	5.4	7.3	-2.8	-16.7	-25.4	-23.0	-23.2	-19.7	-23.5	-26.4	-23.2
➤ Import of Consumer goods (Value)	22.7	12.6	15.7	16.6	8.8	16.4	20.2	23.0	15.2	25.0	28.8	19.9
➤ Import of consumer Goods (Volume)	11.9	12.2	13.5	14.9	7.1	14.2	17.5	17.6	10.9	19.3	22.6	16.4
➤ Consumer confidence index	76.8	79.8	75.8	74.6	77.1	73.5	71.5	69.7	70.0	69.5	69.2	71.5

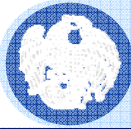
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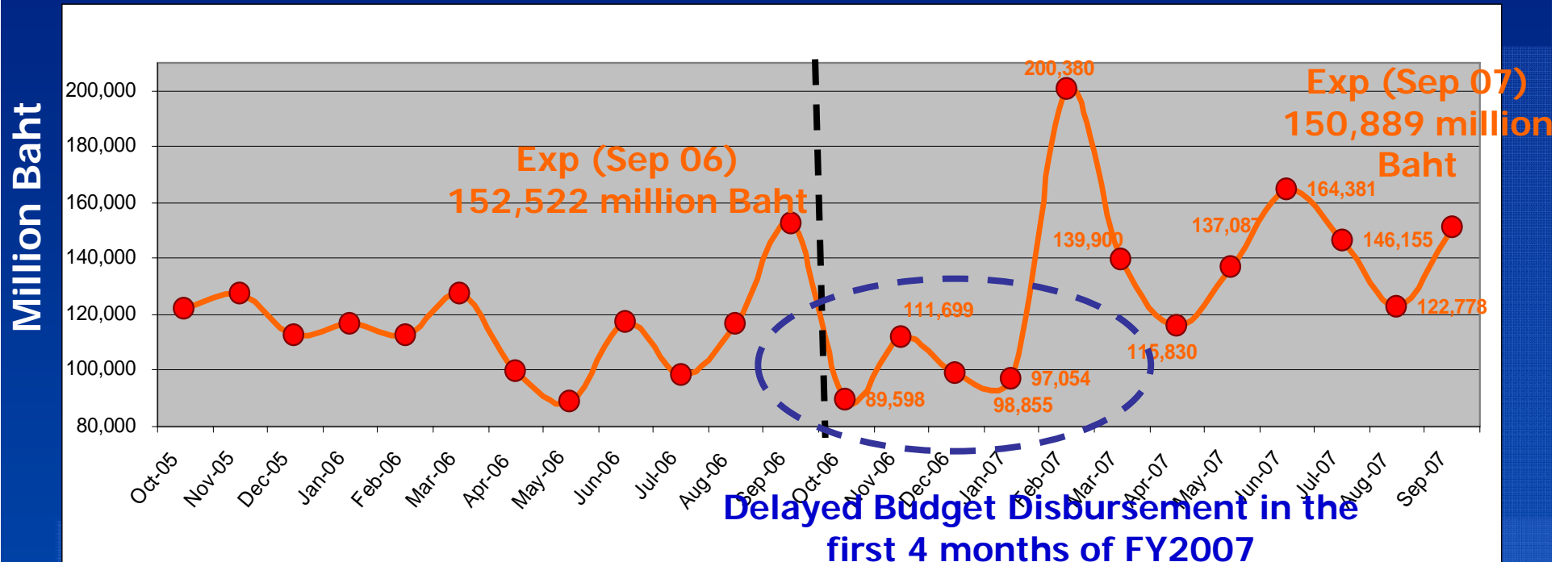


# Thailand Economic Indicator (Investment)

Growth rate (YOY)	2006					2007						
	YR	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	9 mnts
<b><u>Real Private Investment</u></b>	3.9	7.0	3.3	2.9	2.3	-2.3	-0.8	Dec	-	-	-	-
➤ Investment in Private Machinery	4.3	8.1	3.5	3.0	2.5	-2.7	-0.7	Dec	-	-	-	-
➤ Investment in Private Construction	2.5	3.0	2.6	2.4	1.8	-0.7	-0.3	Dec	-	-	-	-
<b><u>Private Investment Indicator</u></b>												
➤ Import of Capital Goods (Value)	3.9	13.2	1.5	6.0	-3.4	-9.0	3.9	4.9	-3.3	7.1	10.9	-1.4
➤ Import of Capital Goods (Volume)	2.0	11.3	-0.2	3.6	-5.8	-10.4	1.5	2.7	-4.6	4.7	8.0	-2.1
➤ Commercial Car sales	-5.2	1.0	-12.1	-7.5	-2.4	-19.7	-5.8	3.8	-0.5	-0.4	13.3	-10.0
➤ Domestic Cement Sales	0.7	-6.6	0.8	6.6	3.7	-3.0	-7.8	n.a.	-3.5	-1.2	n.a.	-4.6**
➤ Real Estate tax collections	2.0	9.6	3.5	-2.2	-1.6	-1.9	-2.5	5.2	1.8	4.0	9.8	-1.0
➤ Manufacturing Confidence Index	93.8	102.0	92.2	87.9	90.7	84.4	81.3	76.6	72.7	76.0	81.0	80.7

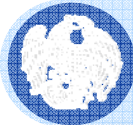


# Thailand Economic Indicator (Fiscal Sector)



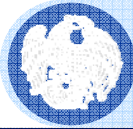
Budget Expenditure	2549	2550	2549				2550					
			Q1 /Q2FY	Q2 /Q3FY	Q3 /Q4FY	Q4 /Q1FY	Q1 /Q2FY	Q2 /Q3FY	Q3 /Q4FY	Jul-07	Aug-07	Sep-07
Actual Budget Exp	1,331	1,575	357	306	368	300	437	417	420	146.2	122.8	150.9
y-o-y	2.9	12.9	19.0	-2.7	15.8	-17.0	22.6	36.3	17.5	48.2	5.4	-1.1





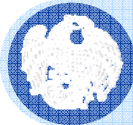
# Thailand Economic Indicator (Export)

Growth rate (YOY)	2006					2007						
	YR	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	9 mnts
<b>Real Export</b>	<b>9.0</b>	<b>13.9</b>	<b>9.2</b>	<b>4.9</b>	<b>8.7</b>	<b>8.5</b>	<b>7.9</b>	<b>Dec</b>	-	-	-	<b>Dec</b>
➤ Value Baht term (Custom Dep)	11.2	20.2	12.6	6.6	7.6	6.3	7.8	0.3	-4.3	3.8	1.1	4.6
➤ Value \$ term (Custom Dep)	16.9	16.8	15.7	16.1	19.1	18.2	19.1	11.6	6.3	17.9	10.4	16.1
➤ Price \$ term:Ministry of commerce	5.2	5.5	6.4	5.3	3.8	4.7	5.1	4.5	3.6	4.2	5.8	4.8
➤ Volume \$ term (FPO)	11.1	10.6	8.8	10.3	14.7	12.9	13.2	6.7	2.6	13.1	4.3	10.9
<b>Main Export Goods (Proportion as of 2006)</b>												
➤ Electronic goods (20.7%)	17.9	21.2	20.0	15.4	16.0	16.2	10.5	11.8	12.5	12.4	10.7	12.7
➤ Electrical Appliances (11.3%)	9.0	5.0	1.0	10.7	20.6	16.1	15.1	9.8	8.2	19.6	1.6	13.5
➤ Vehicles (9.4%)	20.9	35.3	12.8	14.6	23.4	17.7	31.5	21.0	25.1	19.0	18.9	24.8
➤ Garment (5.3%)	2.0	8.5	1.4	-2.9	1.9	-0.6	6.2	0.3	-2.0	4.5	-1.4	1.9
➤ Furniture and Parts (0.9%)	-1.5	1.2	-5.7	-1.9	0.2	5.9	7.2	7.4	2.1	18.1	2.1	6.9
➤ Agril-Manufacturing goods (6.2%)	13.9	6.4	4.7	19.0	24.9	32.3	28.3	6.2	7.1	17.8	-6.3	20.9
➤ Agricultural sector (10.1%)	25.5	21.3	23.2	29.8	26.8	14.8	16.8	5.0	-4.2	10.6	8.7	11.6



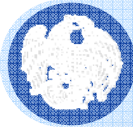
# Export's Destination

Growth rate (YOY)	2006					2007						
	YR	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	9 mnts
➤ USA (15.0%)	14.4	17.2	17.8	13.2	10.0	2.3	-1.2	-9.2	-13.1	-7.9	-6.6	-3.2
➤ EU (13.0%)	18.1	9.9	9.4	23.2	29.6	22.5	24.3	10.5	7.2	20.0	4.2	18.7
➤ Japan (12.6%)	8.5	6.7	2.0	10.3	15.0	17.3	12.5	3.4	2.4	8.1	-1.3	10.7
➤ China (9.0%)	25.9	33.7	23.3	21.6	33.6	20.4	35.2	25.8	18.6	33.5	25.0	27.0
➤ Singapore (6.4%)	16.6	10.9	22.0	9.6	-3.4	-4.2	6.9	-1.3	-25.4	18.6	3.0	0.3
➤ Hong Kong (5.5%)	20.8	26.7	23.2	11.2	9.2	6.5	8.6	27.4	8.1	30.5	43.5	15.1
➤ Malaysia (5.1%)	17.0	19.6	13.4	14.9	7.7	20.1	15.4	7.5	7.8	5.9	8.8	13.8
➤ Indonesia (2.6%)	-27.9	-23.0	-26.1	-24.1	18.3	28.3	60.5	49.0	60.6	59.3	27.0	45.3
➤ Taiwan (2.6%)	29.4	20.0	36.3	23.5	16.3	33.8	-3.8	-22.3	-22.3	-24.0	-20.7	-0.1
➤ South Korea (2.1%)	26.3	28.5	30.5	17.0	6.0	13.9	14.6	5.6	-0.7	19.0	-1.6	10.8
➤ Philippines (2.0%)	16.9	25.2	8.6	30.1	36.5	20.6	20.5	-2.4	10.4	-4.7	-12.8	11.0
➤ Australia (3.9%)	25.3	23.8	29.4	28.6	41.1	62.3	20.0	25.5	22.0	13.5	22.2	30.9
➤ Vietnam (2.5%)	31.7	39.7	35.1	17.2	34.7	32.1	15.8	11.9	9.8	20.2	5.8	20.0
➤ Middle East (4.6%)	31.5	42.4	39.1	12.0	24.1	20.3	49.5	31.7	28.1	39.5	27.7	34.4
➤ India (1.4%)	11.4	-12.3	17.2	34.5	41.5	65.8	61.1	42.1	82.3	47.3	45.6	60.6



# Thailand Economic Indicator (Import)

Growth rate (YOY)	2006					2007						
	YR	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	9 mnts
<b>Real Import</b>	-0.8	-2.9	-3.7	3.9	-0.5	0.1	3.0	Dec	-	-	-	Dec
➤ Value Baht term (Custim Dep)	2.5	9.8	0.6	4.2	-4.1	-8.1	-2.6	-2.8	-7.5	0.6	-1.4	-4.5
➤ Value \$ term (Custom Dep)	7.3	6.7	3.3	13.4	6.1	2.0	7.3	8.0	2.5	14.0	7.4	5.8
➤ Price \$ term :Ministry of Commerce	6.5	6.3	7.9	6.8	4.9	3.4	3.4	4.1	4.2	3.5	4.7	3.6
➤ Volume \$ term (FPO)	0.8	0.4	-4.3	6.2	1.1	-1.3	3.4	3.7	-1.7	10.1	2.6	1.9
<b>Main Import Goods (Proportion as of 2006)</b>												
➤ Raw materials (41.0%)	4.3	-3.4	0.7	11.4	9.1	15.2	13.3	12.8	11.3	17.2	9.9	13.5
➤ Capital and machinery (27.6%)	3.9	12.7	1.7	5.7	-3.4	-9.0	3.9	4.9	-3.3	7.1	10.9	-0.1
➤ Consumer Goods (7.4%)	13.3	12.8	15.4	16.4	8.7	16.3	20.2	23.0	15.2	25.0	28.8	19.9
➤ Fuel (19.9%)	20.9	28.1	8.6	32.1	17.6	-14.0	-6.3	-3.8	-12.5	11.4	-10.2	-3.7
➤ Vehicle (3.1%)	-4.4	-7.1	-8.1	-1.3	-0.8	0.3	13.0	19.2	9.2	11.3	26.0	9.3



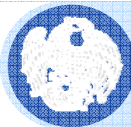
## Recent Economic Indicator (Supply Side)

Growth rate (YOY)	2006					2007						
	YR	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	9 mnts
<b>Agri. sector (10%)</b>	4.4	7.6	7.1	4.0	1.9	3.3	9.7	Dec	-	-	-	Dec
<b>Non-agri. (90%)</b>	5.0	6.0	4.9	4.7	4.6	4.3	4.0	Dec	-	-	-	Dec
<b><u>Supply side indicators</u></b>												
➤Agricultural production Index (%yoy)	6.1	9.5	6.4	2.4	5.7	5.3	6.4	5.6	6.5	4.2	6.2	5.8
➤Manufacturing production Index (%yoy)	6.4	8.8	5.5	5.7	5.7	5.4	5.1	9.2p	7.2	9.8	10.6p	6.6
➤Number of tourist (million people)	13.8	3.7	3.1	3.3	3.7	3.8	3.1	3.4	1.2	1.2	1.0	10.3
(%yoy)	21.9	39.9	29.1	9.9	13.2	3.7	-0.6	2.4	-0.7	1.4	7.5	1.4

p = Preliminary data

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# Thailand Economic Indicator (Economic Stability)

	2005	2006					2007						
		YR	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	9 mnts
<b>External Stability</b>													
➤ Custom Department Trade Balance (Billion \$)	-7.2	2.9	-0.5	-1.7	1.7	3.5	3.7	1.8	3.0	0.2	0.8	2.0	8.5
➤ BOP Trade Balance (Billion \$)	-8.5	2.2	-0.2	-1.7	1.5	2.7	3.5	1.5	1.0*	0.04	1.0	n.a.	6.0**
➤ Current Account (Billion \$)	-7.9	3.2	0.6	-2.2	1.3	3.6	4.9	1.3	1.1*	0.4	0.7	n.a.	7.3**
➤ International Reserves (Billion \$)	52.1	67.0	55.3	58.1	61.5	67.0	70.9	73.0	80.7	73.2	74.4	80.7	80.7
➤ To Short-term External Debt (times)	3.3	3.7	2.9	3.2	2.9	3.7	3.7	3.6	n.a.	3.5	n.a.	n.a.	n.a.
<b>Internal Stability</b>													
➤ Headline Inflation (%yoy)	4.5	4.7	5.7	6.0	3.6	3.3	2.4	1.9	1.6	1.7	1.1	2.1	2.0
➤ Increase in Employment (%yoy)	1.6	2.3	2.6	2.8	1.9	1.7	1.4	0.9	0.8	0.8	0.7	0.8	1.0
➤ Unemployment rate (%)	1.5	1.2	1.7	2.4	0.1	0.7	1.8	0.8	1.8*	1.7	1.9	n.a.	1.5**
➤ Public Debt/GDP (%)	1.8	1.5	1.9	1.7	1.2	1.3	1.6	1.6	1.2*	1.2	1.2	n.a.	1.5**
<b>External Stability</b>	46.4	37.4	41.6	41.7	41.4	37.4	38.3	37.7	37.9	37.7	37.9.	37.9	37.9

\* Average of the first 2 months of Q3/50

\*\* 8M/2007